



SOUTHERN INDEPENDENT BANK

OPP • ANDALUSIA

Thank you for choosing Southern Independent Bank. We are pleased and excited to invite you to be a part of our banking family. Enclosed you will find everything that you need to know to switch your checking account from your current financial institution to Southern Independent Bank. The six simple steps to switch are outlined below.

- Step 1: Open a checking account with Southern Independent Bank
- Step 2: Stop using the account at the bank you are switching from (be sure to leave the account open until all direct deposits and automatic payments have been successfully switched to Southern Independent Bank)
- Step 3: Sign up for our easy-to-use Online Banking service
- Step 4: Change all of your direct deposits to your Southern Independent Bank account - we have attached forms to assist you
- Step 5: Change all of your automatic payments to your Southern Independent Bank account - this can be done by using the enclosed form
- Step 6: Close your former account after all outstanding checks have cleared and all deposits and automatic payments have been switched to Southern Independent Bank

That is all there is to it! You will have switched banks in no time. Please let us know if we can be of any assistance throughout the transition. Thank you for choosing Southern Independent Bank. We look forward to serving you.

Welcome to Southern Independent Bank!

Guy H. Wilkes, Jr.
President and Chief Executive Officer

Automatic Payment Checklist

Payment	Company	Account Number	Amount	Date of Payment
Mortgage/Rent				
Auto Loans				
Insurance				
Credit Cards				
Gas/Oil				
Electric				
Cable/TV				
Telephone				
Cell Phone				
Water				
Garbage				
Internet Provider				
Health Club				
Investments				
IRA/Retirement				
Charities				
Daycare				
Other				

Payment	Company	Account Number	Amount	Date of Payment
Employee Payroll				
Pension(s) /Retirement Plans				
Social Security				
Investment Income				
Other				

Helpful Phone Numbers and Websites

Social Security Administration
www.ssa.gov

1-800-772-1213

Office of Personnel Management
www.opm.gov

1-888-767-6738

Department of Veterans Affairs
www.va.gov

1-877-838-2778 or
 1-800-827-1000

Southern Independent Bank

1417 Dr. MLK, Jr. Expressway • Andalusia, AL 36420 • Telephone 334-428-2265

P.O. Box 307 • Opp, AL 36467 • Telephone 334-493-2265

AUTOMATIC PAYMENT AUTHORIZATION FORM

TO:

DATE:

This letter serves as the authorization to change the account information for automatic payments in the name (s) of _____, your customer account number _____. The customer has changed accounts to Southern Independent Bank, and the current account number that you are using will no longer be valid.

Effective immediately, the new information is as follows:

Bank Routing Number: 062106573

Customer's New Account Number: _____

If you have any questions regarding this matter, or if this letter is NOT sufficient enough to make this change, please contact _____, and remit all correspondence to _____.

Thank you for your assistance in this matter.

Sincerely,

I hereby authorize the change to my account.

Account Holder Signature

Date

Phone

Account Holder Signature

Date

Phone

Southern Independent Bank

1417 Dr. MLK, Jr. Expressway • Andalusia, AL 36420 • Telephone 334-428-2265
P.O. Box 307 • Opp, AL 36467 • Telephone 334-493-2265

AUTHORIZATION TO CLOSE ACCOUNT

TO:

DATE:

Please accept this letter as authorization to close the account(s) listed below and transfer the balance plus any accrued interest to Southern Independent Bank (routing number 062106573) for deposit to

_____ 's new account number _____.

Please make the check payable to Southern Independent Bank for credit to the new account number.

Immediately close and transfer the balances in the following account(s):

Account # Checking Savings Money Market____CD

Account # Checking Savings Money Market____CD

Account # Checking Savings Money Market____CD

If you have any questions regarding this matter, or if this letter is NOT sufficient enough to make this change, please contact _____, and remit all correspondence to

_____.

Thank you for your assistance in this matter.

Sincerely,

I hereby authorize the change to my account.

Account Holder Signature

Date

Phone

Account Holder Signature

Date

Phone



Southern Independent Bank

Branch Locations and Phone Numbers

Andalusia Office 334-428-BANK (2265)

Opp Office 334-493-BANK (2265)